

Budget Worksheet

Monthly Expenses:

Home

- Mortgage/Rent
- Maintenance/Improve
- _____

total=

Budget

Giving

- Tithe
- _____

total=

Budget

Food

- Groceries
- Eating Out

total=

Budget

Car

- Insurance¹
- Payment
- Gas

total=

Budget

Personal Care

- Clothing
- Hair/Makeup
- Toiletries

total=

Budget

Medical

- Copays²
- Prescriptions²
- Insurance³
- _____

total=

Budget

Utilities

- Electricity/Gas
- Water/Sewer¹
- Cable/Internet
- Phone
- _____

total=

Budget

Gifts

- Christmas¹
- Birthdays
- _____

total=

Budget

¹ Some bills are often paid in periods longer than one month. To figure out your monthly expense take the total bill and divide it by the billing period. (Example: If your insurance is \$600 every 6 months, divide \$600 by 6 months. $600/6 = \$100$ per month.)

² If you pay for all your prescriptions & doctors visits with with an FSA account that is automatically funded by deductions from your paycheck, do not budget for them here.

³ If your health insurance is automatically deducted from your paycheck, do not budget for it here.



Budget Worksheet

Other

- Entertainment
- Pets
- Kids/Baby
- Household Items
- _____

Budget
total=

Loans/Credit Card

- _____
- _____

Budget
total=



Monthly Net Income:

\$ _____

Monthly Expenses:

- | | |
|------------------------|--------------------|
| Home \$ _____ | Medical \$ _____ |
| Food \$ _____ | Gifts \$ _____ |
| Personal Care \$ _____ | Other \$ _____ |
| Utilities \$ _____ | Loan/C.C. \$ _____ |
| Giving \$ _____ | |
| Car \$ _____ | |

Total Expenses

\$ _____

Monthly Profit/Loss:

\$